

Brighter World MPS

Targeting sustainable companies of the future whilst being cost conscious.



20+ Years
for the right reason

We take clients' ethics and values and reflect them in their investment portfolios, and have been doing so since 2002.



A 'More Human'
Approach

We ensure that investments meet clients' expectations through a 'more human' approach to truly understand an investment and its motive.

Satellite Thematic

Targeting areas of interest to clients

Core SRI

Building resiliency into sustainable portfolios

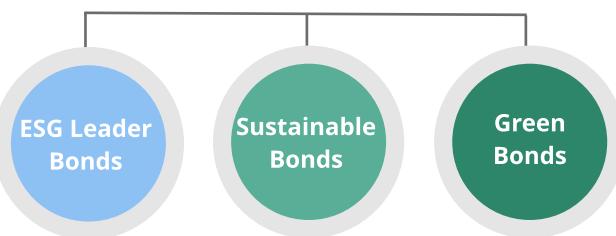
Low Cost

A cost conscious range of portfolios

Core Allocation

The core allocation aims to build resiliency into portfolios, reducing the risks commonly associated with ESG screening. Whilst excluding exposure to controversial sectors, such as arms or fossil fuel exploration and production, there will be a positive focus tilting towards companies who take material ESG matters seriously.

Core Bonds



Core Equity

SRI Filtered PAB Indices

Low cost index funds tracking MSCI's major indices but with a relatively stringent SRI screen applied.

SDG Impact Index

Reflects companies across developed and emerging markets who positively contribute to the 17 UN sustainable development goals.

Avoidance



Thematic Allocation

Each portfolio within the Brighter World range will have a satellite allocation to a range of thematic funds. This provides exposure to areas of client interest in supporting sustainable development, whilst avoiding a portfolio that is too concentrated. Examples of areas the thematic allocations target and example ETFs can be found below. Not all the ETFs will be held at the same time, with an active management overlay altering allocations based on the outlook for each theme:



Environmental 100 ETF

Clean Water ETF

Semiconductor ETF

Climate Solutions ETF

Healthcare ETF

Clean Energy ETF

Cybersecurity ETF

Circular Economy ETF



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